Course #\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**RSS Application Form**

**PLEASE NOTE*:***Applications must be typed and submitted electronically. The application is due with all supporting documents. This form is designed to collect all information necessary to plan and develop the proposed CME activity. Completion of all sections of this form is necessary to meet accreditation requirements. All speakers, moderators, authors, and teachers will be referred to as Presenters. The CPD staff is available to help you navigate this process.

**Section 1 of 8: Activity Description**

|  |
| --- |
| **Activity Information** |
| **Title of Activity:**  |
| **Department/Division Name:** |
| **Department/Society Website:** |
| **Department/Society Mission Statement:** |
| **Facility/Location:** |
| **Facility Address:** |
| **Type of Activity** |
| [ ]  New (First offering, credit will not start until application is approved)[ ]  Renewal (Annual occurrence, credit will continue) | Previous Course #: |
| **Regularly Scheduled Series** (RSS) Select all that apply[ ]  Grand Rounds or Lecture Series [ ]  Journal Club [ ]  Morbidity & Mortality Conference  [ ]  Morphologic Conference [ ]  Tumor Board [ ]  Case-based Conference [ ]  Quality Rounds |
| What is the scheduled day of the week: [ ]  **M,** [ ]  **T,** [ ]  **W**, [ ]  **TH, or** [ ]  **F.** Frequency**:** [ ]  Monthly [ ]  Weekly [ ]  Quarterly [ ]  Other:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_If 2/month, 1/month or quarterly, please indicate the week(s) in month activity meets:[ ]  1st [ ]  2nd [ ]  3rd [ ]  4th [ ]  5th Week of Month Meeting time: \_\_\_\_\_\_\_ to \_\_\_\_\_\_\_\_\_\_\_Will these sessions be video conference in real time (webcast)?[ ]  Yes, please provide URL: [ ]  NoAre you interested in archiving your RSS sessions as web-based CME-certified enduring materials (self-study)?[ ]  Yes [ ]  No |
| Date of First RSS Session: | Date of Last RSS Session: | # of Sessions Anticipated:  |
| **Providership**  |
| [ ]  | **Direct Providership** (An activity organized by departments within the OU College of Medicine) |
| [ ]  | **Joint Providership** (An activity organized by entities outside the OU College of Medicine. Note: A pharmaceutical company or medical device manufacturer cannot be a provider.) |

**RSS Application Form**

**Section 2 of 8: Leadership and Administrative Support Staff**

NOTE: All individuals listed will be required to complete and sign a CME disclosure form and submit a curriculum vitae before the application will be reviewed and approved.

|  |
| --- |
| **Course Director(s)** The physician or basic scientist who has overall responsibility of planning, developing, implementing and evaluating the content and logistics of a certified activity. |
| **First Name:**  | **Middle Initial:**  |
| **Last Name:**  | **Degree(s):**  |
| **Title:**  | **Affiliation:**  | **NPI #** |
| **Department:**  | **Email:**  |
| **Cell Phone:**  | **Office Phone:**  |
| **Address:**  |
| **City, State and Zip:**  |
| **Receiving Honorarium & Amount:**  | [ ]   **No** [ ]   **Yes, Amount: \_\_\_\_\_\_\_\_\_\_\_\_\_** |
| **Course Director Acceptance of Responsibilities**As course director, I have reviewed this application form and responsibilities for *AMA PRA Category 1 Credit™* for the period of July 1, 20\_\_ to June 30, 20\_\_. I attest that the information provided is complete and accurate. I agree to abide by the current ACCME and AMA accreditation requirements for planning, activity implementation and evaluation (including the Standards for Commercial Support) and the OU/COM Office of Continuing Professional Development policies and procedures for Regularly Scheduled Series.**In conjunction with OU/COM/CPD, I agree to (please check each selection to indicate that you have read and agree to the following):** |
| [ ]  Assist in resolving potential conflicts of interest prior to delivery of the educational series.[ ]  Verify that disclosure of financial relationships and commercial support or lack of was made known to all participants prior to beginning of the educational series.[ ]  Disclose to learners: (1) any relevant financial relationships or the absence of a financial relationship, and (2) the source of all commercial support for the educational series.[ ]  Maintain total separation of all educational and promotional activities.[ ]  Maintain records for six years.[ ]  ensure that ALL **final** PowerPoint presentations are content validated, evidence based, balanced, and free from any commercial bias, HIPAA violations or copyright images/data (regardless of whether the series itself receives any commercial support). **[ ]** Ensure that all presenters are informed of above criteria and timelines that fall within this application as it applies to each presenter to include that they can adhere to the requirements before being offered a formal invitation to speak.**[ ]** I understand that all activities certified by OU/COM/CPD are subject to periodic audit by OU/COM/CPD and/or the ACCME.Attestation: [ ]  (initial here). I herein warrant that the above attestations are true and accurate, and I shall bear full responsibility for any failure to accurately comply or report, and I shall indemnify OU/COM CPD office or any of their employees for any damages arising from my attestations.**Course Director Signature:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** |

**RSS Application Form**

**Section 2 of 8: Leadership and Administrative Support Staff (Continued)**

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| **Co-Course Director (optional)** The individual who shares responsibilities for planning the certified activity. Designating an Activity Co-Director is optional, but strongly encouraged, for a joint-providership activity. Below we ask that you include all NPI# where applicable. This ensures we award credit to the correct person. Here is the link to look them up: <https://www.npinumberlookup.org/>. |
| **First Name:**   | **Middle Initial:**  |
| **Last Name:**  | **Degree(s):** |
| **Title:**  | **Affiliation:**  | **NPI #** |
| **Department:**  | **Email:**  |
| **Cell Phone:**  | **Office Phone:**  |
| **Address:**  |
| **City, State and Zip:**  |
| **Receiving Honorarium & Amount:** | [ ]   **No** [ ]   **Yes, Amount: \_\_\_\_\_\_\_\_\_\_\_\_\_** |
| **Administrative Coordinator/Course Contact** (this is often the person that the CPD staff works with who takes care of the administrative details for the activity) |
| **First Name:**  | **Middle Initial:**  |
| **Last Name:**  | **Degree(s):**  |
| **Title:**  | **Affiliation:**  | **NPI #** |
| **Department:**  | **Email:**  |
| **Cell Phone:**  | **Office Phone:** |
| **Address:**  |
| **City, State and Zip:**  |
| **Receiving Honorarium & Amount:** | [ ]   **No** [ ]   **Yes, Amount: \_\_\_\_\_\_\_\_\_\_\_\_\_** |
| [ ]   | Check here if the Administrative Coordinator/Course Contact is NOT involved with selecting presenters, topics, influencing content. |
| **Medical Director (if different from Course Director)** |
| **First Name:**  | **Middle Initial:**  |
| **Last Name:**  | **Degree(s):**  |
| **Title:**  | **Affiliation:**  | **NPI #** |
| **Department:**  | **Email:** |
| **Cell Phone:**  | **Office Phone:**  |
| **Address:**  |
| **City, State and Zip:**  |
| **Receiving Honorarium & Amount:** | [ ]   **No** [ ]   **Yes, Amount: \_\_\_\_\_\_\_\_\_\_\_\_\_** |
| **Medical Student/Resident/Fellow** (Required: ACCME’s new criteria suggest that CME planning committee’s contain students of the health care professions to be engaged in the planning & delivery of CME. Please recruit a student who believes in life-long learning. **(C25)** |
| **First Name:**  | **Middle Initial:**  |
| **Last Name:**  | **Degree(s):**  |
| **Title:**  | **Affiliation:**  | **NPI #** |
| **Department:**  | **Email:**  |
| **Cell Phone:**  | **Office Phone:**  |
| **Address:**  |
| **City, State and Zip:**  |
| **Receiving Honorarium & Amount:** | [ ]   **No** [ ]   **Yes, Amount: \_\_\_\_\_\_\_\_\_\_\_\_\_** |

**RSS Application Form**

**Section 3 of 8: Planning**

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| **Planning Committee Members, Moderators, Content Reviewers, Interprofessional Team (C23), and Patient Volunteers (C24)**In addition to the activity medical director, co-director, student, and/or course contact, list the names, degrees, titles, affiliations cell phone numbers, and emails of persons chiefly responsible for the design and implementation of this activity. Also consider interprofessional team members for planning purposes when appropriate. Use additional sheets if necessary. **NOTE: All individuals listed will be required to complete and sign a CME disclosure form and submit a curriculum vitae before the application will be approved.** Below we also ask that you include all NPI# where applicable. This ensures we award credit to the correct person. Here is the link to look them up: <https://www.npinumberlookup.org/> |
| **First Name:** | **Middle Initial:** |
| **Last Name:** | **Degree(s):** |
| **Title** | **Affiliation** | **NPI#** | **Email** |
| **Cell Phone:** | **Receiving Honorarium & Amount:** [ ]   **No** [ ]   **Yes,** **Amount: $\_\_\_\_\_\_\_\_\_\_\_\_\_**  |
| **First Name:** | **Middle Initial:** |
| **Last Name:** | **Degree(s):** |
| **Title** | **Affiliation** | **NPI#** | **Email** |
| **Cell Phone:** | **Receiving Honorarium & Amount:** [ ]   **No** [ ]   **Yes,** **Amount: $\_\_\_\_\_\_\_\_\_\_\_\_\_**  |
| **First Name:** | **Middle Initial:** |
| **Last Name:** | **Degree(s):** |
| **Title** | **Affiliation** | **NPI#** | **Email** |
| **Cell Phone:** | **Receiving Honorarium & Amount:** [ ]   **No** [ ]   **Yes,** **Amount: $\_\_\_\_\_\_\_\_\_\_\_\_\_**  |
| **First Name:** | **Middle Initial:** |
| **Last Name:** | **Degree(s):** |
| **Title** | **Affiliation** | **NPI#** | **Email** |
| **Cell Phone:** | **Receiving Honorarium & Amount:** [ ]   **No** [ ]   **Yes,** **Amount: $\_\_\_\_\_\_\_\_\_\_\_\_\_**  |
| **First Name:** | **Middle Initial:** |
| **Last Name:** | **Degree(s):** |
| **Title** | **Affiliation** | **NPI#** | **Email** |
| **Cell Phone:** | **Receiving Honorarium & Amount:** [ ]   **No** [ ]   **Yes,** **Amount: $\_\_\_\_\_\_\_\_\_\_\_\_\_**  |

 [ ]  Additional planning committee members attached

**RSS Application Form**

**Section 3 of 8: Planning (continued)**

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| **Collaborations with Other Organizations to Address Community/Population Health Issues** C28Occasionally there are other internal and/or external stakeholders/organizations working on similar issues with which you can collaborate [ ]  Creates or continues collaborations with one or more healthcare or community organizationsAND[ ]  Can demonstrate that the collaboration augments the provider’s ability to address population health issues. |
| Are there others within your organization working on this issue?[ ]  Yes:  Identify who: [ ]  QI/Patient Safety [ ]  Patients [ ]  Nurses [ ]  Pharmacists [ ]  Dentists [ ]  Social Workers [ ]  Physician Specialists [ ]  Primary Care Physicians [ ]  OU Physicians [ ]  PT/OT [ ]  Population Health Dept. [ ]  OU Med Inc. [ ]  No Are there external stakeholders working on this issue?[ ]  Yes, Identify who: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ [ ]  No If yes, could they be included in the development and/or execution of this activity?[ ]  Yes, in what ways: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ [ ]  No |
| **How will collaboration enhance the activity’s intended outcomes:** (Sample: Provide relevant knowledge and community resources) Describe how this collaboration augments and addresses population health issues. |

**RSS Application Form**

**Section 3 of 8: Planning (continued)**

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| ***AMA PRA Category 1 CreditTM***and **Levels for New Procedures and Skills** C35 |
| **Will this program teach new procedures and skills which may allow for expanded clinical privileges?**[ ]  No [ ]  Yes**If yes,** please note that the AMA has established a system of four levels that reflect the education and training of a physician which verifies achievement of the new procedure. *(Levels 2-4 require additional instructions and feedback from the course director.)*The four levels are: **(Select** **the level appropriate for this activity.)**[ ]  **Level 1.** Verification of attendance; [ ]  **Level 2.** Verification of satisfactory completion of course objectives; [ ]  **Level 3.** Verification of proctor readiness; and [ ]  **Level 4.** Verification of physician competence to perform the procedure. |
| **Target Audience**  |
| This activity primarily addresses the role of the practicing physician participant/learner as:[ ]  Clinician [ ]  Medical educator [ ]  Researcher [ ]  Administrator [ ]  Other (specify) \_\_\_\_\_\_\_\_\_ |
| Expected audience size \_\_\_\_\_\_\_ Percent of audience expected to be physicians \_\_\_\_\_\_\_Percent of other allied health professionals \_\_\_\_\_ Percent of other \_\_\_\_\_\_ |
| Select all that apply (at least 1 box from geographic location, provider type, and specialty must be selected).  |
| **Geographic Locations:** | **Provider Types:**Please check all that apply. |
|  | Internal |  | Advanced Practice Registered Nurse (APRN) |  | Pathology |
|  | Local |  | Adolescent Medicine |  | Patient & Family Education |
|  | Regional |  | All specialties |  | Patient Safety & Quality |
|  | National |  | Allergy Immunology |  | Pediatric Emergency Medicine |
|  | International |  | Anesthesiology |  | Pediatric Neurology |
|  |  |  | Audiology |  | Pediatrics |
|  |  |  | Bachelor of Medicine Bachelor of Surgery (MBBS) |  | Performance Improvement |
|  |  |  | Biostatistics/Epidemiology |  | Perioperative Services |
|  |  |  | Blood and Marrow Transplant |  | Pharmacist |
|  |  |  | Cardiologist |  | Pharmacy |
|  |  |  | Cardiology |  | Physical Medicine/ Rehabilitation |
|  |  |  | Cardiovascular Diseases |  | Physical Therapy |
|  |  |  | Care Management/Care Medicine |  | Physician |
|  |  |  | Certified Diabetes Educator (CDE) |  | Physician Assistant (PA) |
|  |  |  | Certified Health Education Specialist (CHES) |  | Plastic Surgery |
|  |  |  | Certified Nurse Midwife (CNM) |  | Preventive Medicine |
|  |  |  | Certified Registered Nurse Anesthetist (CRNA) |  | Primary Care Physician (PCP) |
|  |  |  | Child Abuse Pediatrics |  | Professionalism/Patient Safety/Other Skills |
|  |  |  | Child Life |  | Psychiatry |
|  |  |  | Clinical Nurse Specialist (CNS) |  | Psychologist |
|  |  |  | Community/Public/Population Health |  | Psychology |
|  |  |  | Compliance |  | Public Health |
|  |  |  | Counseling |  | Pulmonary Medicine |

**RSS Application Form**

**Section 3 of 8: Planning (continued)**

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| **Target Audience (Continued)** |
|  | Critical Care Medicine |  | Licensed Dietitian (LD) |  | Radiation Oncology |
|  | Data Management\Informatics |  | Licensed Practical Nurse (LPN) |  | Radiologist |
|  | Dentistry |  | Maternal & Fetal Medicine |  | Radiology/Imaging |
|  | Dermatology |  | Medical Education |  | Radiology-Interventional |
|  | Developmental-Behavioral Pediatrics |  | Medical Interpreting |  | Registered Dietitian (RD) |
|  | Doctor of Medicine (MD) |  | Medical Student |  | Registered Nurse (RN) |
|  | Doctor of Optometry (OD) |  | Medical Toxicology |  | Regulatory Agency Employee |
|  | Doctor of Osteopathic Medicine (DO) |  | Music Therapy |  | Research |
|  | Emergency Medicine |  | Neonatal-Perinatal Medicine |  | Resident |
|  | Endocrinology, Diabetes, and Metabolism |  | Nephrology |  | Respiratory Therapy |
|  | Family Medicine |  | Neurodevelopmental Disabilities |  | Regulatory Agency Employee (US) |
|  | Gastroenterology |  | Neurology |  | Rheumatology |
|  | General Medicine |  | Neurosurgery |  | School Pathology |
|  | General Pediatrics |  | Non-Physician |  | Sleep Medicine |
|  | Genetics |  | Nuclear Medicine |  | Social Worker |
|  | Geriatric Medicine |  | Nurse |  | Specialty Physician |
|  | Gynecology |  | Nurse Practitioner (NP) |  | Speech Pathology |
|  | Healthcare Administration |  | Nutrition Therapy/Lactation |  | Sports Medicine |
|  | Hematology |  | Nutritionist |  | Substance Abuse |
|  | Home Health Care |  | Obstetrics |  | Surgery |
|  | Hospice & Palliative Medicine |  | Occupational Health |  | Teacher |
|  | Hospitalist |  | Occupational Therapy |  | Technician |
|  | Immunology |  | Oncology |  | Transplant Hepatology |
|  | Industry Professional |  | Ophthalmology |  | Transport Medicine |
|  | Infectious Diseases |  | Optometry |  | Trauma  |
|  | Information Technology (IT) |  | Orthopedic Surgery & Rehabilitation |  | Urgent Care |
|  | Injury Prevention |  | Otolaryngology |  | Urogynecology |
|  | Integrative Care |  | Pain Management |  | Urology |
|  | Internal Medicine |  | Pastoral Care  |  |  |

**RSS Application Form**

**Section 3 of 8: Planning (Continued)**

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| **Other credit** |
| **Are you applying for other credits such as ACPE, ANCC, AAFP, ACOG, CRNA, etc?** [ ]  Yes [ ]  NoIf yes, please list which types: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **If yes, please provide the following contact information for each accrediting group:**  |
| **1 -Accrediting Organization:**  |
| **Contact Person:**  | **Title** |
| **Phone:** | **Email:**  |
| **Address:** |
| **City, State and Zip:** |
| **Does this accreditor give permission for the OU CPD office to issue their credit certificates through CloudCME?** [ ]  No [ ]  Yes**If yes,** what are the names of the contact people who can review and approve the draft copies of those certificates if different than above? |
| **2 -Accrediting Organization:**  |
| **Contact Person:**  | **Title** |
| **Phone:** | **Email:**  |
| **Address:** |
| **City, State and Zip:** |
| **Does this accreditor give permission for the OU CPD office to issue their credit certificates through CloudCME?** [ ]  No [ ]  Yes**If yes,** what are the names of the contact people who can review and approve the draft copies of those certificates if different than above? |
|  [ ]  Additional accrediting organizations are attached |
| **Please provide required sample evaluations for each accrediting organization.**  |
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**RSS Application Form**

**Section 3 of 8: Planning (continued)**

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| **Maintenance of Certification (MOC)** |
| The ACCME has collaborated with ABMS member boards to simplify and align the MOC process to better meet the needs of diplomats and to facilitate the integration of CME and MOC. These collaborations enable CME providers to offer more lifelong learning options with MOC credit to physician specialists and subspecialists. Currently, collaborations are in place with the American Board of Anesthesiology (ABA), the American Board of Internal Medicine (ABIM), the American Board of Pediatricians (ABP), the American Board of Ophthalmology (ABOP), the American Board of Pathology (ABPath), and the American Board of Otolaryngology – Head & Neck Surgery (ABOHNS).\*If you are applying for MOC credit, test questions are required by Internal Board specifications. An example will be provided at your request. All questions are due to the CPD office and in the correct format one week prior to the session. 1-2 questions are required per 1 hour sessions for all qualifying sessions. The CPD office is currently working with CloudCME to be able to provide MOC for our accredited activities. Please select any of the following boards for which you would like to provide credit as soon as it becomes available: \_\_\_ American Board of Internal Medicine (ABIM)\_\_\_American Board of Pediatricians (ABP)\_\_\_American Board of Anesthesiology (ABA)\_\_\_American Board of Ophthalmology (ABOP)\_\_\_American Board of pathology (ABPath)\_\_\_American Board of Otolaryngology – Head & Neck Surgery (ABOHNS) |
|  **Please indicate how this RSS educational series will align with CPD’s mission.** C3 **(Check all that apply)**The mission of the University of Oklahoma College of Medicine, Irwin H. Brown Office of Continuing Professional Development is to provide lifelong learning for physicians and other healthcare providers based on documented needs and professional practice gaps, utilizing evidence-based medicine fundamentals. Activities and educational interventions approved by the Office of Continuing Professional Development support desirable physician attributes including patient care, medical knowledge, practice-based learning and improvement, interpersonal and communication skills, professionalism and systems-based practice. These educational activities and educational interventions will result in changes in learner competence and performance, and ultimately lead to high quality patient care and improved patient outcomes. Additionally, as an integral part of OU Medicine, the Office of Continuing Professional Development supports the institutions mission of leading healthcare in education, research and patient care. |
| [ ]  Designed to address gaps in quality.[ ]  Designed to disseminate evidence-based knowledge and skills.[ ]  Designed to improve patient health status/metrics.[ ]  Designed to promote team work among health professions by including an inter-professional audience.[ ]  Designed to assist health care professionals in their pursuit of life-long learning in order to provide high quality health care.[ ]  Designed to improve competence in one or more of the six core competency areas.[ ]  Planned to promote patient-centered care through interprofessional education.[ ]  Promotes the practice of evidence-based medicine.[ ]  Other, please explain: |

**RSS Application Form**

**Section 3 of 8: Planning (continued)**

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| **Feedback** C2, C4 |
| **List all the suggestions from the past CME six month follow-up survey or annual evaluation that you have incorporated in this new activity:**(List N/A if this is the first time the activity is being offered.) |

**RSS Application Form**

**Section 4 of 8: Independence**

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| **Disclosure of Financial Relationships** C7 It is the policy of the University of Oklahoma College of Medicine to ensure balance, independence, objectivity, and scientific rigor in all directly or jointly provided educational activities. Documentation showing that relationships with commercial supporters **are disclosed** to the participants, even if there is no relevant commercial support associated with this program, must be provided electronically to the CPD office.In addition to presenters, all individuals who are in a position to control the content of the educational activity (course/activity directors, planning committee members, staff, teachers, moderators, reviewers and authors of CME) must disclose all relevant financial relationships they have with any commercial interest(s) as well as the nature of the relationship. Financial relationships of the individual’s spouse or partner must also be disclosed, if the nature of the relationship could influence the objectivity of the individual in a position to control the content of the CME. The ACCME describes relevant financial relationships as those in any amount occurring within the past 12 months that create a conflict of interest*.* ***Individuals who refuse to disclose will be disqualified from participation in the development, management, presentation, or evaluation of the CME activity*. *Failure to complete an online disclosure form is equal to refusing to disclose.***The Activity Disclosure and Resolution Form is the mechanism used by the CPD office to gather information about relevant financial relationships with commercial interests Conflicts of Interest (COI) must be resolved **BEFORE the activity occurs**, preferably during the early planning stages. **Three-step Disclosure Process: (must be completed by the course director or course contact)** Step 1: * CPD will send sample email verbiage to course director introducing CloudCME to planners.
* Course director will send email to planning committee member and carbon copy CPD office.
* CPD office will send Cloud email to planners with instruction on logging on to Cloud to complete the required disclosure and resolution form.

Step 2:* Once the course is approved by the Associate Dean, the CPD office will send sample email verbiage to both the course director and course contact to send to all speakers, moderators, panelists, etc. Please carbon copy the CPD office on this communication.
* CPD staff will send a Cloud email to all speakers with instruction on logging into CloudCME to complete the required disclosures and resolution form.

Step 3: Convey the disclosure & resolution information obtained to your activity participants in the following manner:* Disclosure must be made to participants of all relevant financial relationships, and/or the lack of relevant financial relationships, prior to the start of the activity.
* All presenters must begin their presentation with a disclosure slide that matches their information in the disclosure report and give a verbal disclosure.
* All moderators must give a verbal disclosure.
 |
| **Attestation of Having Read the Commercial Support Policies and Procedures** |
| You must attest to the following: I have read the [ACCME’s Standards for Commercial Support](http://www.accme.org/requirements/accreditation-requirements-cme-providers/standards-for-commercial-support). I understand the standards and my role and responsibilities.[ ]  Yes [ ]  No please explain why?**Course Director Signature:** **Date:**  |

**RSS Application Form**

**Section 4 of 8: Independence (Continued)**

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| **Commercial** C7, C8, C9, C10 – Is financial, or in-kind contributions given by a commercial interest which is used to pay all or part of the costs of a CME activity. **Commercial Interest:** Is any entity producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients.**In-Kind Support** C7, C8, C9, C10 – Any giveaway tangible items or venue space offered to host the activity.**Please note:**1. That any applications/letters of agreement (LOA) or other documentation that requires a signature by any representative of the CPD staff incurs a fee of $200 for each document. For your convenience, the CPD office does provide a letter that is free of charge to sign in lieu of signing another institutions’ separate form.
2. All monetary fees are due from the applicant to the CPD office on or before sixty days following the conclusion of an event regardless of the final collection of any registration balance dues or exhibit money that have not yet been collected. The CPD office will continue billing on outstanding balances from any balance dues that are a by-product of the event up until sixty days following the activity. After those sixty days, the CPD office will forfeit all collections and responsibility over to the applicant of the course contracted with in hosting the event. The Office of Continuing Professional Development in the College of Medicine at the University of Oklahoma Health Sciences Center shall not be held responsible, and shall not indemnify for any failure to obtain any monetary monies.
3. **Each LOA must be signed by an OU Board of Regents person with signature authority.**

 |
| **Will you apply for educational grants to help fund this activity?**[ ]  No Commercial Support, go to next section titled Exhibit Space. [ ]  Yes, please list below all grants for which you have applied for or which you plan to apply. Indicate the grant status. **A properly executed letter of agreement (LOA) and a copy of the check must be sent to the CPD office.** 1. Each LOA must be signed by an OU Board of Regents person with signature authority. 2. Each LOA must be completely execute/finalized BEFORE the educational activity. Otherwise funds must be returned.Identify the individual(s) who will be responsible for requesting commercial support (either via educational grants or in-kind donations: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Check here if this is the Course Director [ ]  or the administrative contact [ ]  **OR** provide the full name, title, and contact information (email, phone, fax, and mailing address) for the individual(s) requesting support from outside entities.  |

**RSS Application Form**

**Section 4 of 8: Independence (Continued)**

|  |  |
| --- | --- |
| **Name of company** | **Grant request funded?** |
|  | [ ]  Yes [ ]  No [ ]  Pending |
|  | [ ]  Yes [ ]  No [ ]  Pending |
|  | [ ]  Yes [ ]  No [ ]  Pending |
|  | [ ]  Yes [ ]  No [ ]  Pending |
|  | [ ]  Yes [ ]  No [ ]  Pending |
|  | [ ]  Yes [ ]  No [ ]  Pending |
|  | [ ]  Yes [ ]  No [ ]  Pending |
|  | [ ]  Yes [ ]  No [ ]  Pending |
|  | [ ]  Yes [ ]  No [ ]  Pending |
|  | [ ]  Yes [ ]  No [ ]  Pending |
|  | [ ]  Yes [ ]  No [ ]  Pending |
|  | [ ]  Yes [ ]  No [ ]  Pending |
|  | [ ]  Yes [ ]  No [ ]  Pending |
|  | [ ]  Yes [ ]  No [ ]  Pending |
|  | [ ]  Yes [ ]  No [ ]  Pending |
|  | [ ]  Yes [ ]  No [ ]  Pending |

[ ]  More space is needed, a complete list of grants applied for is attached with the above information indicated.

**RSS Application Form**

**Section 4 of 8: Independence (Continued)**

|  |
| --- |
| **Exhibit Space** |
| **Do you plan to solicit exhibit fees?****Please note:**1. That any applications/letters of agreement or other documentation that requires a signature by any representative of the CPD staff incurs a fee of $200 for each document. For your convenience, the CPD office does provide a letter that is free of charge to sign in lieu of signing another institutions’ separate form.
2. All monetary fees are due from the applicant to the CPD office on or before sixty days following the conclusion of an event regardless of the final collection of any registration balance dues or exhibit money that have not yet been collected. The CPD office will continue billing on outstanding balances from any balance dues that are a by-product of the event up until sixty days following the activity. After those sixty days, the CPD office will forfeit all collections and responsibility over to the applicant of the course contracted with in hosting the event. The Office of Continuing Professional Development in the College of Medicine at the University of Oklahoma Health Sciences Center shall not be held responsible, and shall not indemnify for any failure to obtain any monetary monies.

[ ]  No Exhibitors, go to next section titled Attendees. [ ]  Yes, please provide a list below of companies you plan to invite. **(Please read 1 & 2 above) Initial here.**Identify the individual(s) who will be responsible for requesting and coordinating the exhibits: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Check here if this is the Course Director [ ]  or the administrative contact [ ]  **OR** provide the full name, title, and contact information (email, phone, fax, and mailing address) for the individual(s) requesting support from outside entities.Date(s) for exhibitor set-up: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Times allotted for exhibits: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Maximum venue capacity for exhibits: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Venue deadline for exhibit space: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Exhibit fee amounts: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Additional booth attendee fee: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_What will the exhibit fee include? (i.e. table, breakfast, lunch, how many booth attendees, is there an additional price for more booth attendees):\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  |

**RSS Application Form**

**Section 4 of 8: Independence (Continued)**

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| **Name of Company** | **Amount of Exhibit Fee?** |
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 [ ]  More space is needed, a complete list of grants applied for is attached with the above information indicated.

**RSS Application Form**

**Section 4 of 8: Independence (Continued)**

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| **Attendees** |
| **Will you be providing food/meals for the attendees/learners?** [ ]  Yes [ ]  NoIf yes, please check all that apply:[ ]  Breakfast [ ]  Lunch [ ]  Dinner  [ ]  Breaks [ ]  Snacks [ ]  Other: ­­­\_\_\_\_\_\_\_\_\_\_\_\_\_\_**Serving Style:**[ ]  Buffet [ ]  Boxed [ ]  Plated [ ]  Other: ­­­\_\_\_\_\_\_\_\_\_\_\_\_\_\_How will this be funded? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**Special Meal Accommodations:** Will you be offering special accommodations for meals at this activity?If yes, please select: [ ]  **Vegetarian** [ ]  **Other:** ­­­\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **Will you be providing items of value to the attendees/learners?****PLEASE NOTE: Items below are referred to as IN-KIND, see Commercial Support on Page 11.**[ ]  Yes [ ]  NoIf yes, please check all that apply:[ ]  Tote Bags [ ]  Lanyards [ ]  Pens [ ]  T-Shirts [ ]  USB Flash Drive [ ]  Can Cooler [ ]  Lip Balm [ ]  Key Light [ ]  Cap [ ]  Coffee Mugs [ ]  USB Flash Drive [ ]  Sunglasses [ ]  Flashlight [ ]  Magnetic Clips [ ]  Power Bank Cell Phone Charger[ ]  Bottle Opener [ ]  Tumbler with Straw[ ]  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_How will this be funded? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_The CPD office will need a fully executed LOA (signed by both entities) at least 3 weeks prior to the event.Name of provider/department:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\*The name of the commercial supporter must be included on the syllabus/flyer. Late fees will apply if not. |

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**RSS Application Form**

**Section 5 of 8: Curriculum Development**

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| **Please provide a description of how topics were selected:****What criteria did you use to select the themes or topics?** |
| **Tentative Topics for the Calender Years (2019-2020 and 2020-2021)****Please consider selecting 3-4 broad themes for each year that can be tied into the quality improvement sessions.** Provide a general list of topics that you plan to cover during the year.  |
| **Quarter** | **Topic** | **Suggested Presenter** |
| [ ]  First[ ]  Second[ ]  Third[ ]  Fourth |  |  |
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[ ]  More space is needed, a complete list of topics, is attached with the above information indicated.

**RSS Application Form**

**Section 5 of 8: Curriculum Development**

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| **Presenters, Speakers, Teachers, Moderators, Authors or Panelists – Disclosure Information**Provide a list of all the presenters, speakers, teachers, moderators, panelists or authors that are known at this time.**The CPD office will not provide any payments in the form of PPP for OU Faculty.**Note: A disclosure form, curriculum vitae, short bio, and headshot are required from all. If not received before the session, credit will be removed. * Below we also ask that you include all NPI# where applicable. This ensures we award credit to the correct person. Here is the link to lookup individual **NPI#** lookup: <https://www.npinumberlookup.org/>
* **American Board of Internal Medicine (ABIM#)** ID lookup: <https://www.abim.org/verify-physician.aspx>
* **American Board of Pediatrics (ABP#)** ID lookup**:** <https://www.abp.org/content/verification-certification>
* **American Board of Anesthesiology (ABA)** ID lookup: please call (866) 999-7501
* **American Board of Ophthalmology (ABOP)** ID lookup: please call (610) 664-1175
* **American Board of Pathology (ABPath)** ID lookup: please call (813) 286-2444
* **American Board of Otolaryngology – Head & Neck Surgery (ABOHNS)** ID lookup: please call (713) 850-0399
 |
| **First Name:** | **Middle Initial:** |
| **Last Name:** | **Degree(s):** |
| **Title** | **Affiliation** | **NPI#** | **Email** |
| **Cell Phone:** | **Receiving Honorarium & Amount:** [ ]   **No** [ ]   **Yes,** **Amount: $\_\_\_\_\_\_\_\_\_\_\_\_\_**  |
| **First Name:** | **Middle Initial:** |
| **Last Name:** | **Degree(s):** |
| **Title** | **Affiliation** | **NPI#** | **Email** |
| **Cell Phone:** | **Receiving Honorarium & Amount:** [ ]   **No** [ ]   **Yes,** **Amount: $\_\_\_\_\_\_\_\_\_\_\_\_\_**  |
| **First Name:** | **Middle Initial:** |
| **Last Name:** | **Degree(s):** |
| **Title** | **Affiliation** | **NPI#** | **Email** |
| **Cell Phone:** | **Receiving Honorarium & Amount:** [ ]   **No** [ ]   **Yes,** **Amount: $\_\_\_\_\_\_\_\_\_\_\_\_\_**  |
| **First Name:** | **Middle Initial:** |
| **Last Name:** | **Degree(s):** |
| **Title** | **Affiliation** | **NPI#** | **Email** |
| **Cell Phone:** | **Receiving Honorarium & Amount:** [ ]   **No** [ ]   **Yes,** **Amount: $\_\_\_\_\_\_\_\_\_\_\_\_\_**  |
| **First Name:** | **Middle Initial:** |
| **Last Name:** | **Degree(s):** |
| **Title** | **Affiliation** | **NPI#** | **Email** |
| **Cell Phone:** | **Receiving Honorarium & Amount:** [ ]   **No** [ ]   **Yes,** **Amount: $\_\_\_\_\_\_\_\_\_\_\_\_\_**  |

 [ ]  Additional planning committee members attached

**RSS Application Form**

**Section 6 of 8: Promotion**

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| **Promotion Materials****Please note:** All promotional materials must be approved by the CPD office prior to distribution to potential participants. There are required elements and statements that must be used in all promotional materials. If you fail to get prior approval for the materials and elements are missing or are incorrect you will be required to make the necessary corrections and redistribute the materials to potential participants (even if this requires reprinting.)**See: Brochure/Promotional Material Requirements and Statement Guide**  |
| **How will notification of this educational activity be distributed to the participants prior to the activity?** (Select all that apply)[ ]  Department Website[ ]  Web Advertisements[ ]  Flyer/Announcement [ ]  E-blast with Announcement/Flyer [ ]  Facebook [ ]  Instagram[ ]  Twitter [ ]  Other: (please specify) |
| **Session Announcement** (RSS Only)A sample announcement must accompany this application before it will be reviewed for approval of a credit award. The announcement must have the following items: Title, Date, Time, Location (include city, state and zip), Title of Talk, Presenter Name, Professional Practice Gap(s), Learning Objectives, Accreditation Statement, Conflict Resolution Statement, Accommodation Statement, Nondiscrimination Statement, Commercial & In-Kind Support Statement, Policy on Faculty and Presenter Disclosure, Disclaimer Statement, and Disclosure & Resolution Report. All announcements must be submitted at least one week in advance to the CPD Office for review and approval. See Attachment A for a sample announcement. |

**RSS Application Form**

**Section 7 of 8: Financial Information**

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| **Budget** |
| You must complete the preliminary budget.A final budget that lists **ALL** expense items will be required at the end of the activity/academic year. Commercial support is also to be a line item on the budget. You will need to submit documentation for payment of all presenter expenses.**Please note:** Companies that are defined as commercial interests by the ACCME are not allowed to pay any conference expenses directly. Commercial support can only be provided as educational grants with proper documentation in place.You must demonstrate through the budget and the accompanying documentation that the conference organizers paid all expenses directly. |
| **Sources of Revenue** |
| **Institutional/Organizational Funds (Internal department):**Funding provided by university or by the CPD office recognized joint provider of the activity, or % costs absorbed by the department/division/organization. \_\_\_\_ %**Commercial Support (Educational Grants):**Funding or “in-kind” services provided by commercial support (pharmaceutical company, device manufacturer, etc.) Requires compliance with the Standards for Commercial Support. \_\_\_\_ %  **Exhibits:**Fees paid by a vendor to display information about their company outside of the session room.Requires Compliance with the Standards for Commercial Support. \_\_\_\_ %**State or Federal Grant:** \_\_\_\_ %**Participant Registration Fees:**Fee paid to attend/participate in proposed activity. \_\_\_\_ %**Other, identify:** \_\_\_\_ %**TOTAL:** (must equal 100%) 100% |

This area has been deliberately left blank.

**RSS Application Form**

**Section 7 of 8: Financial Information (Continued)**

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| **Estimated Income**Enter all sources of income. |
| **Category includes** | **Enter Your Estimated ANNUAL/Program Amount** |
| Institutional/Organizational Funds (Internal Department) | **$** |
| Commercial Support (Educational Grants)  | **$** |
| Exhibit Space | **$** |
| State or Federal Grants | **$** |
| Participant Registration Fees | **$** |
| Other income | **$** |
| **Total Estimated Income:** | **$** |
| **Estimated Expenses**Enter expenses ONLY in the lines that you incur costs of either direct/out of pocket costs, or time/effort costs. |
| **Category** | **Category includes** | **Enter Your Estimated ANNUAL/Program Amount** |
| **Activity Marketing** |
| Posters, Flyers, Invitations, etc. | Graphic designer, print preparation for marketing, education pieces, and signage | **$** |
| Mailing/Postage | Self-explanatory | **$** |
| **Faculty Related Expenses** |
| Honoraria | Honoraria for external faculty; Honoraria and fringe benefit rate for internal faculty (if applicable) | **$** |
| Faculty Expenses | Travel, hotel, per diem, misc expenses relating to activity | **$** |
| **Meeting Room Related Expenses** |
| Media & AV costs | AV Equipment, Labor, Audience Response System Equipment | **$** |
| Facilities Cost | Room rental fees for offsite activities | **$** |
| **Participant Related Expenses** |
| Catering/Food | Food/Catering for either planning committee meetings and/or conferences | **$** |
| Syllabus/Handouts | Direct cost for copying and binding of educational materials | **$** |
| **Accreditation/Certification Expenses** |
| CME Application Fees | CME application fees including per participant fee, late/rush fees, fees for other credit | **$** |
| Activity Content Development | Time spent planning the content of the series | **$** |
| **Administrative Related Costs** |
|  | Pre-conference staff time, on-site staff time, post-conference staff time | **$** |
|  | Miscellaneous office supplies and equipment used in conjunction with this activity | **$** |
| **Refunds** | Registration refunds for overpayment and cancellations  | **$** |
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| **Miscellaneous Expenses** |
|  |  |  |
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|  | **Total Estimated Expenses** | **$** |

**RSS Application Form**

**Section 8 of 8: Fees**

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| --- |
| **Regularly Scheduled Series (RSS) Application Fees**  |
| [ ]  | **Direct Providership** with **no** commercial support and/or exhibits. | **$1,000 - Payment Due with Application**(An activity organized by departments within the OU College of Medicine) |
| [ ]  | **Direct Providership** with commercial supportand/or exhibits | **$2,500 - Payment Due with Application**(An activity organized by departments within the OU College of Medicine) |
| [ ]  | **Joint Providership (Quarterly) includes 4 sessions annually**with **no** commercial support and/or exhibits. | **$1,500 - Payment Due with Application**(An activity organized by entities outside the OU College of Medicine) |
| [ ]  | **Joint Providership** with **no** commercial support and/or exhibits. | **$3,000 - Payment Due with Application**(An activity organized by entities outside the OU College of Medicine) |
| [ ]  | **Joint Providership** with commercial support and/or exhibits. | **$4,500 - Payment Due with Application**(An activity organized by entities outside the OU College of Medicine) |
| Additional Fees (These will be applied at the end of the year if applicable) |
| **Additional Credits - Direct** | $15 (each additional credit over 16 credits) |
| **Additional Credits - Joint** | **$125** (each additional credit over 16 credits) |
| **Travel Expenses** (audits/site visits, 2 per year) | Will invoice for mileage and toll charges if applicable |
| **Peer Review/Content Validation**(Invoiced after activity) | $375 per hour |
| **Letters of Agreement** or anything that requires our office to sign (invoiced after activity) | $200 (no charge if using OUCPD Letter of Agreement) all other LOA’s and documentation that require a signature from the CPD office, including both exhibitor and/or commercial support is $200 per document signed. Note: Each LOA must be signed by an OU Board of Regents person with signature authority. |
| **Dean’s Tax** (invoiced after activity) | 5.5% of net profit (if applicable) |
| **Commercial Support and Exhibitor Fee (grants)**(Invoiced after activity) | 5% of total amount collected and/or owed. All monetary fees are due from the applicant to the CPD office on or before sixty days following the conclusion of an event regardless of the final collection of any exhibit money that have not yet been collected. The CPD office will continue billing on outstanding balances from exhibitor that hasn’t paid up until sixty days following the activity. After those sixty days, the CPD office will forfeit all collections and responsibility over to the applicant of the course who contracted with the CPD office with hosting the event. The Office of Continuing Professional Develop in the College of Medicine at the University of Oklahoma Health Sciences Center shall not be held responsible, and shall not indemnify for any failure to obtain any monetary monies. |
| Re-occurring programs: As in previous years, credit will continue to be offered until the application has been approved. All applications must be submitted by the 3rd week of July. Although the application is approved for two years, the application fee must be paid annually. |

**RSS Application Form**

**Section 8 of 8: Fees (continued)**

|  |
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| **Method of Payment:** Once the application fee has been paid, and all documentation has been completely filled out and submitted as it applies to the application; the CPD office will then begin the review process.Payment must accompany the application. If off campus, see below. Our Tax ID is 73 156 3627. OUHSC departments must pay by transfer.  |
| [ ]  **Check**: Made payable to OU/COM/CPD. Send payment to: Office of Continuing Professional Development, P. O. Box 26901, AAT 4000, Oklahoma City, OK 73126-0901 [ ]  **Electronic Funds Transfer (EFT)/Purchase Order (PO)**[ ]  **OUHSC Inter-Department Cost Transfer:** Please ask your business manager to initiate the cost transfers in PeopleSoft. This transaction must be initiated by your department. Our chartfield spread information is: MISCA, COM015, 00014, 00000. Please cc JanQuayle at jan-quayle@ouhsc.edu on the email transfer request referencing course number and title.Please indicate the exact activity title *(i.e., PICU Journal Club or Diabetes Update)* in the PeopleSoft text fields (Do not type 'CME ACTIVITY' 'RSS' or 'Journal Club' without identifying the department". It is important to use the **actual title of the CME activity and course number** along with the department name) to assure proper posting.[ ]  Payment is not included, please explain.Once the application is submitted and the application fee paid to the CPD office, the application fee is non-refundable. This applies even if the application fails to get final approval.  |

By signing this application, I attest that this activity will follow the ACCME Essentials Elements and Policies to the best of my ability and that I will pay the fees charged.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature of Program Director Date Signature of Department Head or Designee Date

**Submit completed form and all documentation electronically to** **Jan-Quayle@ouhsc.edu**

 **(FOR OFFICE USE ONLY)**

**This course is approved for \_\_\_\_\_\_\_ *AMA PRA Category 1 Credit(s)™*.**

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Associate Dean for Continuing Professional Development Date

[ ]  Not approved for *AMA PRA Category 1 Credit™* due to: \_\_Insufficient time before activity presentation \_\_Topics not within definition of CME \_\_ Other

**RSS Application Form**

**Activity Development Worksheet**

A Planning Process to Incorporate ACCME’s Updated Accreditation Criteria using the information on your activity, develop and record your CME activity plan using the guidelines below.

|  |
| --- |
| Note about ACCME’s Standards for Commercial Support (SCS): integrate the SCS into the planning processes at every step. When initiating a planning process, take steps to ensure that: 1. All steps should be taken independent of commercial interests.
2. Everyone who is in a position to control content must disclose all relevant financial relationships with a commercial interest to the provider.
3. OU/CPD has implemented mechanisms to identify and resolve all conflicts of interest prior to the education activity being delivered to learners.
 |
| **Planning Process** C7 |
| 1. **Who identified the presenters and topics**:

[ ]  Course Director [ ]  Co-Course Director [ ]  Course Contact [ ]  Medical Director [ ]  Planning Committee [ ]  Other (provide names): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ 1. **What criteria were used in the selection of presenters?** (select all that apply)

[ ]  Subject matter experts [ ]  Excellent teaching skills/effective communicator [ ]  Experienced in CME [ ]  Academic qualifications [ ]  Experienced in field [ ]  Recognized content [ ]  Other: \_\_\_\_\_\_\_1. **Were any employees of a pharmaceutical company and/or medical device manufacturer involved with the identification of presenters and/or topics?**

[ ]  No [ ]  Yes, please explain: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_1. **Is there an external conference manager or other business involved with the program?**

 [ ]  No [ ]  Yes, this requires a copy of any other contract which should be attached to this application.1. **Do you use pre and post-test assessment of knowledge and skills in practice-based learning and improvement? (Required for MOC designation)**

 [ ]  No [ ]  Yes, please provide a sample. |
| 1. **What methods were used to determine the need for this CME lecture activity?** (select all that apply)(Must submit supporting documents)

[ ]  Survey results of potential learners [ ]  Identified new skills [ ]  Evaluations from previous CME activities [ ]  Literature review  [ ]  Needed health outcomes [ ]  Quality improvement (QI) data [ ]  Federal or state government mandate [ ]  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

**RSS Application Form**

**Activity Development Worksheet**

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| **Overall Program Professional Practice Gap** C2, C3(difference between the **actual** (what is) and **ideal** (what should be) practice behaviors with regard to professional and/or patient outcomes.)**The gap should explain what the practice-based problem or issue is you identified for the targeted audience.**Write the gap in terms of what these practitioners do not know and/or are unable or fail to do according to the latest evidence**.** | **This is a gap/need of:**(Select all that apply)**Please note:** Accredited CME is required to take participants beyond the knowledge-level. In order to meet the competence requirement, the participant should leave the activity with strategies that can be applied in practice. Knowledge is a necessary basis of competence and the instruction may need to build this base if the needs assessment indicates a lack of knowledge. |
| **1.** | **[ ]**  Knowledge**[ ]**  Competence**[ ]**  Performance**[ ]** Patient Outcomes (only if you can provide documentation of change) |
| **2.** | **[ ]**  Knowledge**[ ]**  Competence**[ ]**  Performance**[ ]** Patient Outcomes (only if you can provide documentation of change) |
| **3.** | **[ ]**  Knowledge**[ ]**  Competence**[ ]**  Performance**[ ]** Patient Outcomes (only if you can provide documentation of change) |
| **4.** | **[ ]**  Knowledge**[ ]**  Competence**[ ]**  Performance**[ ]** Patient Outcomes (only if you can provide documentation of change) |
| **[ ]**  Additional needs/gaps and objectives attached. |
| **Describe your CME RSS: Who, what, and why.**(Sample: Pediatrics is a diverse specialty area encompassing all the systems of the body, and includes generalists and subspecialists. Grand rounds is a weekly one hour presentation incorporating active learning techniques including: case studies, the audience responds to questions with audience response systems, small group discussions, panel discussions, and question and answer opportunities. Because of the diversity of Pediatrics and the wide range of diverse clinical cases seen, a wide variety of topics are presented which are relevant to both generalists and subspecialists.) |

**RSS Application Form**

**Activity Development Worksheet**

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| **Identified Barriers/Factors Beyond Clinical Care that Effect Population Health**C27What potential barriers/factors do you anticipate attendees may have incorporating new knowledge, competency, and/or performance objectives into practice? [ ]  Teaches strategies that learners can use to achieve improvements in population health.Select all that apply. (Select one at minimum) |
| **Provider:**[ ]  Clinical Knowledge [ ]  Skill/expertise [ ]  Critical appraisal skills[ ]  Peer Influence [ ]  Motivation [ ]  Cultural Competence [ ]  Fear/Legal Concerns**Team:**[ ]  Roles & Responsibilities [ ]  Shared Values and Trust [ ]  Communication [ ]  Team Structure [ ]  Competence [ ]  Consensus **Patient:** [ ]  Patient characteristics [ ]  Patient Adherence **System/Organization:**[ ]  Work Overload [ ]  Practice Process [ ]  Referral Process[ ]  Cost/Funding [ ]  Insurance Reimbursement [ ]  Culture of Safety**Other:**[ ]  Lack of Opportunity [ ]  Not Enough Time [ ]  Other, please describe**Factors Beyond Clinical Care that Effect Population Health**[ ]  Health Behaviors [ ]  Economic Issues [ ]  Social Issues [ ]  Environment Conditions[ ]  Healthcare Systems [ ]  Payer Systems [ ]  Access to Care [ ]  Health Disparities [ ]  Population’s Physical Environment [ ]  Other:  |
| **Please describe how you/planning committee will attempt to address these identified barriers/factors in the educational activity.** **Example:** If the identified barrier is cost, you might attempt to address the barrier by stating, “the agenda/topics will allow for the discussion of cost effectiveness and new billing practices.” Consider the CPD office & Medical Library for providing scholarly information. |

**RSS Application Form**

**Activity Development Worksheet**

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| **Support Strategies to Enhance Change as an Adjunct to its CME** C32[ ]   **Utilizes support strategies to enhance change as an adjunct to CME activities, AND**[ ]   **Conducts a periodic analysis to determine the effectiveness of the support strategies, and plans improvements.** What learning strategies will you include, or provide for the learners, in order to enhance your learners’ change in behavior as an adjunct to this activity? (Select one at minimum) |
| **[ ]  Chart Reminders** **[ ]  Email blast (with additional support suggestions)** **[ ]  Newsletter** **[ ]  Patient Reminders** **[ ]  Patient Education Materials** **[ ]  Quantitative Surveys** **[ ]  Other, please describe:****NOTE:** If any of these are checked, you must add additional questions on the follow-up survey to determine the effectiveness of the support strategies and plans of improvements.**Examples:** A provider releases an online monthly newsletter to their healthcare clinicians that includes a summary of continuing education activities for that month, and reminders to consolidate the key learning points for each activity. The newsletter also includes links to resources that can be accessed for additional supporting information. The provider ran a quarterly report to analyze the open rate of the emailed newsletter and usage of the links to the supporting information. The provider demonstrated how they altered the design and content of the newsletter over time to boost utility and utilization. A provider holds a monthly CME online webinar series on “Hot Topics in Psychiatry”. After each webinar, participants are invited to participate in an online discussion about the topic of the month utilizing a mobile app. The provider analyzes the participation during the discussion and includes questions to the learners about how to improve the online discussion to gain greater participation and engagement. The provider shows what improvements were made to the questions and case to facilitate easer engagements and follow-up with the learners. |
| **Desirable Attributes/Core Competencies** C6American Board of Medical Specialties (ABMS)/Accreditation Council for Graduate Medical Education (ACGME) or Institute of Medicine (IOM) core competencies that will be addressed in this activity. Select all that apply. (Select one at minimum) |
| **Institute of Medicine Core Competencies**[ ] Provide patient-centered care [ ] Work in interdisciplinary teams [ ] Employ evidence-based practice [ ]  Apply quality improvement [ ]  Utilize informatics **Accreditation Council for Graduate Medical Education (ACGME)****American Board of Medical Specialties (ABMS) Competencies**[ ]  Patient care [ ]  Medical knowledge [ ]  Practice-based learning/improvement [ ]  Interpersonal and communication skills [ ]  Professionalism [ ]  Systems-based practice  |

**RSS Application Form**

**Activity Development Worksheet**

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| **ACCME New Criterion** Please identify any areas that your RSS may or will address during the next two years (if applicable). |
| [ ]  Criterion 26 – Advances the use of health and practice data for healthcare improvement. [ ]  Teaches about collection, analysis, or syntheses of health/practice data AND [ ]  Uses health/practice data to teach about healthcare improvement.**Examples:** The collection, analysis, and syntheses of health and practice data/information derived from the care of patients can contribute to patient safety, practice improvement, and quality improvement. Health and practice data can be gleaned from a variety of sources; some examples include electronics, health records, public health records, prescribing datasets, and registries.**Please describe:**[ ]  Criterion 29 – Sessions will optimize communication skills of learners. [ ]  Provides CME to improve communication skills AND [ ]  Includes an evaluation of observed (e.g. in person or video) communication skills AND [ ]  Provides formative feedback to the learner about communication skills.**Examples:** Communication skills include verbal, nonverbal, listening, and writing skills. Some examples are communicated with patients, families, and teams; and presentation, leadership, teaching, and organizational skill.**Please describe:**[ ]  Criterion 30 – Sessions will optimize technical and procedural skills of learners. [ ]  Provides CME addressing technical and or procedural skills AND [ ]  Includes an evaluation of observed (e.g. in person or video) technical or procedural skill AND [ ]  Provides formative feedback to the learner about technical or procedural skills.**Examples:** Some examples of these skills are operative skill, device use, procedures, physical examination, specimen preparation, resuscitation, and critical incident management.**Please describe:** |

**RSS Application Form**

**Activity Development Worksheet**

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| **Core Competencies for Interprofessional Collaborative Practice** C6**Note: This section only needs to be completed if other types of continuing education credits are provided.** Please select all of the Core Competencies for Interprofessional Collaborative Practice sponsored by the [Interprofessional Education Collaborative](https://ipecollaborative.org/uploads/IP-Collaborative-Practice-Core-Competencies.pdf) that will be addressed by this activity. |
| [ ]  **Values/Ethics for Interprofessional Practice** – work with individuals or other professions to maintain a climate of mutual respect and shared values.[ ]  **Roles/Responsibilities** – use the knowledge of one’s own role and those of other professions to appropriately assess and address the healthcare needs of the patients and populations served.[ ]  **Interprofessional Communication** – communicate with patients, families, communities, and other health professionals in a responsive and responsible manner that supports a team approach to the maintenance of health and the treatment of disease.[ ]  **Teams and Teamwork** – Apply relationship-building values and the principles of team dynamics to perform effectively in different team roles to plan and deliver patient/population-centered care that is safe, timely, efficient, effective, and equitable.[ ]  **Other Competencies** – Other than those listed will be addressed. Please describe: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **Educational Outcome(s)**What are the expected outcomes for your learners of this activity in terms of their knowledge (K), competence (C), performance (P), and/or patient outcomes (PO)?  |
| Check all that apply)[ ]  New knowledge (K) [ ]  Acquisition of strategies to incorporate new research into practice (K&C)[ ]  Acquisition of new protocols, policies, and procedures (K&C)[ ]  Critically appraise medical literature (C&P) [ ]  Change in diagnostic approach (C) [ ]  More appropriate referral to specialties (C&P)[ ]  Improve patient outcomes. (PO) (Describe):\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_[ ]  Other: (Specify): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

**RSS Application Form**

**Activity Development Worksheet**

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| **Evaluation and Outcomes**C3, C11, C36We have required evaluation questions! The CPD Office will provide the online evaluation tool. (The CPD office will issue a mid-year follow-up survey and a year-end follow-up survey)The department with the highest number of completions at the end of the year will get a $10 Starbucks card |
| 1. **Additional Evaluation Questions:** If you have additional questions that you want included on the evaluation, please include them here. Questions must be received no later than 1 week before the activity. The CPD Office will send the evaluation results to the Course Director and Contact.

List additional questions: **2. How will the evaluations be used?** *(Select as many as apply)*[ ]  Evaluations will be used in planning future CME activities *(e.g. topics, presenters, format)* (Only check if additional questions regarding presenters are requested on the evaluation. [ ]  Other, please describe:**Please identify additional evaluation tools which you will utilize. Reports from additional evaluation tools must be submitted to the CPD office.** (Select all that apply) (Minimum of one required) Please provide the supporting documentation that you choose. |
| **Knowledge/Competence** |
| [ ]  | Audience response system (ARS)  | [ ]  | Customized pre- and post-test |
| [ ]  | Other, please specify:  |
| **Performance** |
| [ ]  | Adherence to guidelines | [ ]  | Chart audits |
| [ ]  | Case-based studies | [ ]  | Direct observations |
| [x]  | Customized interview/focus group about actual change in practice at specified intervals | [ ]  | Other, please specify:       |
| **Patient/Population Health** |
| [ ]  | Observe changes in health status measures | [ ]  | Obtain patient feedback and surveys |
| [ ]  | Observe changes in quality/cost of care | [ ]  | Measure morbidity mortality rates |
| [ ]  | Other, please specify: |

**RSS Application Form**

**Activity Development Worksheet**

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| **Quality Improvement (QI)** C37, 23 Each RSS is required to complete at least two QI sessions throughout the year. Select what type of QI data you will be addressing: Please check the appropriate box(s) and describe. Members of interprofessional teams are engaged in the planning and delivery of interprofessional continuing education (IPCE). Interprofessional team members are invited to participate in sessions.**Each QI must have a follow-up after six months.** |
| **What quality improvement initiatives is your department addressing this year thru this series?**[ ]  Collaborates in the process of improving patient or community health, AND[ ]  Demonstrates improvement in in-patient or community outcomes. |
| **Select what type of QI data you will be addressing: Please check the appropriate box(s) and describe.** |
| [ ]  CAHPS Initiative of AHRQ | [ ]  Improving medical records systems |
| [ ]  CMS Quality Initiative | [ ]  Medication safety |
| [ ]  Department Goals/Audit Report | [ ]  Preventative medicine education |
| [ ]  HEDIS Measures | [ ]  Theory of error reduction |
| [ ]  Institutional Quality Goals  | [ ]  Morbidity and Mortality conferences |
| [ ]  Joint Commission Patient Safety Goals/Competency  | [ ]  Medical team building |
| [ ]  Performance/Quality Improvement Measures  | [ ]  Medical error identification/avoidance strategies |
| [ ]  Sentinel Events  | [ ]  Patient health monitoring methodologies |
| [ ]  Specialty Society Quality Goals  | [ ]  Improving communication among physicians and with other health care personnel |
| [ ]  Communication between physicians & patients | [ ]  Human error factors |
| [ ]  Health care quality improvement | [ ]  Evidence-based care (includes programs such as teaching techniques of documented medical efficacy or avoiding commonly used interventions that are not beneficial as documented by outcome studies) |
| Please describe: |

**RSS Application Form**

**Activity Development Worksheet**

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| **Overall goals/objectives/purpose for the Regularly Scheduled Series (RSS) (Select all that apply)** |
|  **(Lecture)**[ ]  Apply the most current evidence-based medicine and literature to their practice[ ]  Apply specific use of diagnostic procedures and medications[ ]  Apply current best practice in education to the teaching and assessment of trainees[ ]  Identify appropriate resources for current information on a variety of topics[ ]  Other, please describe:  **(M&M)**[ ]  Reinforce accountability for providing high-quality care[ ]  Identify events resulting in adverse patient outcomes[ ]  Foster discussion of adverse events[ ]  Identify and disseminate information and insights about patient care that are drawn from experience[ ]  Create a forum in which physicians acknowledge and address reasons for mistakes[ ]  Other, please describe:  **(Journal Club)**[ ]  Improve clinical appraisal & assimilate evidence skills[ ]  Read a journal article critically[ ]  Apply knowledge of study design & statistical methods[ ]  Keep up with the current evidence based literature[ ]  Other, please describe:  **(Morphologic)**[ ]  Importance of morphologic and historical clues as they relate to diagnoses[ ]  Building a sound differential diagnosis[ ]  Associated histopathological cues to diagnosis[ ]  Treatment options[ ]  Other, please describe:  **(Tumor Board)**[ ]  Assess and continually improve the quality of care to patients with cancers[ ]  Utilize the National Comprehensive Cancer Network (NCCN) and other clinical practice guidelines for treatment[ ]  Promote research in oncology that will continually improve the quality of care for cancer patients[ ]  Apply the lessons learned from the review of patient cases[ ]  Evaluate when things do go wrong, to improve standards of care |

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| **Overall goals/objectives/purpose for the Regularly Scheduled Series (RSS) (Select all that apply)****(Continued)** |
|  **(Case-Based)**[ ]  Apply the most current evidence-based medicine and literature to their practice[ ]  Apply specific use of diagnostic procedures and medications[ ]  Reinforce accountability for providing high-quality care[ ]  Identify and disseminate information and insights about patient care that are drawn from experience[ ]  Read a journal article critically[ ]  Importance of morphologic and historical clues as they relate to diagnoses[ ]  Building a sound differential diagnosis[ ]  Treatment options[ ]  Other, please describe:[ ]  Insert additional goals/objectives here:  |

**RSS Application Form**

**Activity Development Worksheet**

**RSS Application Form**

**Activity Development Worksheet**

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| **Journal Club** |
| 1. **Identify the type of journal articles to be assigned:** (select all that apply)

[ ]  Original research [ ]  Clinical study [ ]  Meta analyses & systematic review [ ]  Screening [ ]  New guidelines [ ]  Health disparities  [ ]  Diagnosis & treatment [ ]  Patient safety [ ]  Quality improvement [ ]  Physician barriers [ ]  Patient barriers [ ]  System/process barriers  [ ]  Other: \_\_\_\_­­­­­­­ \_\_\_1. **Does the Course Director select and assign the journal articles?**

[ ]  Yes [ ]  No, **please identify who selects the presenters and articles:** [ ]  Journal Club Committee (with residents and a faculty mentor)  [ ]  Residents  [ ]  Other (describe): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ 1. **How are the articles selected:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
2. **How many articles are presented during each session?**

[ ]  One [ ]  Two [ ]  Three [ ]  Four [ ]  More than four  1. **Critical reading is taught through the use of a checklist which guides in the prescreening of articles. Do you require the use of a checklist?**

[ ]  Yes (Please provide a sample) [ ]  No1. **Are journal articles emailed or made available prior to the session/meeting?** (Select all that apply)

[ ]  Yes the articles are emailed [ ]  Yes the articles are printed and placed in mailbox [ ]  Yes the articles are distributed at \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ [ ]  No1. **Are copies of the articles available at each session?**

 [ ]  Yes [ ]  No1. **Are subspecialty faculty and biostatisticians invited to attend?**

 [ ]  Yes [ ]  No1. **Do subspecialty faculty and biostatisticians regularly attend and participate?**

 [ ]  Yes [ ]  No1. **Are both recent and older articles assigned to promote discussion on comparison and contrast?**

 [ ]  Yes [ ]  No1. **Do you use pre and post-test assessment of knowledge and skills in practice-based learning and improvement?**

 [ ]  Yes (Please provide a sample) [ ]  No**Journal Club Questions Continued**1. **Does the article presentation/review include a PowerPoint?**

 [ ]  Yes: Does the PowerPoint follow a journal club format? [ ]  Yes (Please provide a sample) [ ]  No  [ ]  No1. **Please describe the format of the journal club activity:**

  |
| **M&M; Case-based; Morphologic; Tumor Board** |
| 1. **What criteria do you use in order to choose each case discussion?**
2. **How do you choose your case presenters?**
3. **How do you choose your case moderator?**
4. **Identify the components of the case/patient presentation:** (check all that apply)

[ ]  Situation [ ]  Background [ ]  Assessment & Analysis [ ]  Review of literature[ ]  Medication [ ]  Imaging [ ]  Laboratory [ ]  Pathology[ ]  Past Medical History [ ]  Family History [ ]  History of Present Illness [ ]  Social History[ ]  Recommendations [ ]  Question & Answer [ ]  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_1. **How many cases are presented during each session?**
2. **Are subspecialty faculty and biostatisticians invited to attend and participate?**
3. **Is an analysis of literature used and presented as part of the case presentation?**
4. **Does the case presentation include a PowerPoint?**

[ ]  Yes: Does the PowerPoint follow a case format? [ ]  Yes (Please provide a sample) [ ]  No  |
| **M&M; Case-based; Morphologic; Tumor Board Continued** |
| **Identify the teaching strategy or educational methodology that will be used:** (check all that apply) [ ]  Each session is devoted to the review of one or two cases chosen: the topic is driven by encounters by faculty, residents or staff within the institution. [ ]  A clinical study is presented, excerpts from the study are prepared and open-ended questions are asked by the faculty. [ ]  A case with an unresolved clinical problem is discussed: the problem selected coincides with the literature presented. Open ended discussion regarding the validity and applicability of the study’s conclusion and the study has solved the original clinical problem. [ ]  Questions from the audience following each presentation. [ ]  Formal question and answer segment(s). [ ]  Formal panel discussion session(s) with presentation of questions and cases from the audience. [ ]  Formal follow-up discussion in the next session to discuss how the lessons from the week before were applied. [ ]  Other: |
| **Needs assessment for Case or M&M conference activity.** C2, C3Describe the professional practice gap(s) driving the need for the activity. The gap exists because:[ ]  M&M Conferences, unexpected morbidity or mortality cases occur in the hospitals annually. These cases often occur due to errors which must be identified, trends explored and interventions for prevention of future errors developed.[ ]  Case Conferences, clinicians must deliver optimum patient care unique to each patient. There is a need to review diagnostic and treatment issues and options. |

**RSS Application Form**

**Attachment A, Sample Flyer**

Regularly Scheduled Series Name

Course No. 20CPD017

Friday, June 16, 2020

11:30am - 12:00pm

**\* \* \* Location \* \* \***

**“Title of Talk”**

- - - - - - - - - - - - - - - - - - - -

Presented by:

**First Name Last Name, Degree**

**(Title if applicable)**

Gaps:

1. Accreditation Council for Continuing Medical Education (ACCME) has implemented a new menu of criteria for Accreditation with Commendation and course directors are unaware of the changes.
2. Provide training to the Regularly Scheduled Series (RSS) course directors and course contacts in order to fully implement the processes required with the new online learning management system.
3. Course directors need a refresher on conflict of interest and the ACCME standards for commercial support.

Learning Objectives - Upon completion of this session, participants will improve their competence and performance by being able to:

1. Describe and demonstrate the shared evolution that is driving quality in post-graduate medical education and support clinicians in their quest for lifelong learning and improve care for the patients we all serve.
2. Overview of the new ACCME criteria, review conflict of interest and standards for commercial support, utilization of online learning management system, and new two year regularly scheduled series application.

**Accreditation Statement:** The University of Oklahoma College of Medicine is accredited by the Accreditation Council for Continuing Medical Education (ACCME) to provide continuing medical education for physicians.

The University of Oklahoma College of Medicine designates this live activity for a maximum of 1.00 *AMA PRA Category 1 Credit™.*  Physicians should claim only the credit commensurate with the extent of their participation in the activity.

**Conflict Resolution Statement:** The University of Oklahoma College of Medicine, Office of Continuing Professional Development has reviewed this activity’s speaker and planner disclosures and resolved all identified conflicts of interest, if applicable.

**Nondiscrimination Statement:** The University of Oklahoma, in compliance with all applicable federal and state laws and regulations, does not discriminate on the basis of race, color, national origin, sex, sexual orientation, genetic information, gender identity, gender expression, age, religion, disability, political beliefs, or status as a veteran in any of its policies, practices or procedures. This includes, but is not limited to: admissions, employment, financial aid and educational services. Inquiries regarding non-discrimination policies may be directed to: Bobby J. Mason, Institutional Equity Officer, (405) 325-3546, bjm@ou.edu, or visit [www.ou.edu/eoo.](http://www.ou.edu/eoo.html)

**Accommodation Statement:** Is available by contacting (Name) at (phone number and/or email).

**Disclaimer Statement:** Statements, opinions and results of studies contained in the program are those of the presenters and authors and do not reflect the policy or position of the Board of Regents of the University of Oklahoma (“OU”) nor does OU provide any warranty as to their accuracy or reliability.

Every reasonable effort has been made to faithfully reproduce the presentations and material as submitted. However, no responsibility is assumed by OU for any claims, injury and/or damage to persons or property from any cause, including negligence or otherwise, or from any use or operation of any methods, products, instruments or ideas contained in the material herein.

**Policy on Faculty and Presenter Disclosure:** It is the policy of the University of Oklahoma College of Medicine that the faculty and presenters disclose real or apparent conflicts of interest relating to the topics of this educational activity, and also discloses discussions of unlabeled/ unapproved uses of drugs or devices during their presentation(s).

**Acknowledgement of Commercial and In-Kind Support:** This activity is made possible by unrestricted educational grant(s) from (name(s) of commercial sponsors). “or” This activity received no commercial or in-kind support.

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| **Disclosure & Resolution  Report** |  |
| The University of Oklahoma College of Medicine and the Irwin H. Brown Office of Continuing Professional Development must ensure balance, independence, objectivity and scientific rigor in all its activities.  We have implemented a process where everyone who is in a position to control the content of an educational activity has disclosed to us all relevant financial relationships with any commercial interest. In addition, should it be determined that a conflict of interest exists as a result of a financial relationship one may have, this will be resolved prior to the activity. This policy is designed to provide the target audience with an opportunity to review any affiliations between the CME organizers and presenters and supporting organizations for the purpose of determining the potential presence of bias or influence over educational content. The following is a summary of this activities disclosure information. |  |
|  |
|  | **Nature of Relevant Financial Relationship** |  |
| **Role** | **First Name** | **Last Name** | **Commercial Interest** |  | **What was received?** | **For what role?** |  |
| Course Director/Speaker | C.A. | Sivaram, MD | Medtronic | Honorarium | Consultant |  |
| Planner: Dr. Sivaram has recused himself from planning content in the conflicted area. Speaker: The conflict was resolved by Dr. Sivaram agreeing to not include discussion of products or services or make clinical recommendations on which the conflict exists. |
| Course Contact | Jan | Quayle, BS | I have no relevant financial relationships or affiliations with commercial interests to disclose. |  |
| Planning Member | Margie | Miller, MS, CPP | I have no relevant financial relationships or affiliations with commercial interests to disclose. |  |
| Planning Member/Moderator | Myrna | Page, MPH, CHES | I have no relevant financial relationships or affiliations with commercial interests to disclose. |   |
| Speaker | John | Doe, MD | I have no relevant financial relationships or affiliations with commercial interests to disclose. |  |
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